

Mortgage Pre-Qualification Worksheet

DOB: _____

Referral: _____

Borrower: _____

Co-Borrower: _____

SSN _____

SSN _____

Address: _____

Address: - _____

OWN, YRS _____ RENT. YRS _____

Bwr FICO _____ CO FICO _____

Telephone # _____

Telephone # _____

Work # _____

Work # _____

Employer/ Address/ Phone

Employer/ Address/ Phone

Position _____ YRS _____

Position _____ YRS _____

Income _____ W2 _____ SE _____

Income _____ W2 _____ SE _____

Prev. Year Income _____

Prev. Year Income _____

DTI: _____

Purchase

Property Address _____

Purchase Price _____ Property Type _____ Taxes/HOA _____

Down Payment _____ LTV _____ PM! YES/ NO Signed Contract- YES/ NO

Rental Income _____

Refinance

Property Est. Value _____ Rate/Term _____ Cash Out _____ Current Rate _____

Mortgage Balance _____ Monthly Payment _____ Taxes/Insurance _____

Purchase Year _____ Purchase Price _____ New Loan Amount _____

Comments: